



Fee Schedule

Check Fees	Fee for using Paper Checks ¹	\$150
	Debit Card Fees ¹	\$0
	Additional Debit Cards ¹	\$10
	Check Orders ¹	First Order Free / \$7.50 Reorder
	Check Copies ¹	\$20 / Check
	Check Research ¹	\$5 / Check
	Check Non-Sufficient Funds (NSF) ¹	\$35 / Check
	Stop Payment on a Check ¹	\$35 / Check
Transaction Fees	Stock, ETFs, UIT, Options, etc. ¹	0% - 5% of Principal Invested
	Mark-up / Mark-down in Principal Transactions, including but not limited to, Municipal and Corporate Bonds ¹	0% - 5% of Principal Invested
	Mutual Funds: No-load, Fees for Purchase and Redemption ¹	\$25
	Mutual Funds: Load, Fees for Redemptions ¹	\$15
Other Fees	Overnight Express Mail ¹	\$25
	Pre-pay Margin Fees – Trade ¹	Not Available
	Paper Statements and Tax Documents / Year ¹	\$60 – Additional Items will be Charged \$5 Per Item
	Closed Account Residual Balance Fee ¹	\$15 / Account Per Quarter
Wired Funds	Incoming ¹	Free
	Outgoing – Domestic ¹	\$25
	Outgoing – International ¹	\$40
	Wire Transfer Return – Non-Sufficient Funds ¹	\$35
	EFT Return – Non-Sufficient Funds ¹	\$10
Transfer Fees	ACAT (Transfer Out) Fee ¹	\$125
	Partial Account Transfer Out Fee ¹	\$5 / Security; \$25 Min. \$75 Max.

¹ Fee Schedule subject to change with written notice. Fees reflected for Folio Investments may include fees charged by Steward Partners Investment Solutions.

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Securities, insurance products and investment advisory services are: • **NOT** FDIC Insured • **NOT** Bank Guaranteed • and **MAY** Go Down In Value.

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